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*Financial Advisor to the Official Committee of
Unsecured Creditors*

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION**

In re:

THE ROMAN CATHOLIC
ARCHBISHOP OF SAN FRANCISCO

Debtor.

Case No. 23-40523 WJL

Chapter 11 Cases

**FIRST MONTHLY FEE STATEMENT OF
BERKELEY RESEARCH GROUP FOR
ALLOWANCE AND PAYMENT OF
INTERIM COMPENSATION AND
REIMBURSEMENT OF EXPENSES FOR
THE PERIOD FEBRUARY 1, 2024
THROUGH FEBRUARY 29, 2024**

Name of Applicant:	Berkeley Research Group, LLC (“BRG”)
Authorized to Provide Professional Services to:	The Official Committee of Unsecured Creditors (“Committee” or “UCC”)
Date of Retention:	Effective as of October 9, 2023 by Order entered November 7, 2023 [Dkt No. 288]
Period for Which Compensation and Reimbursement is Sought:	February 1, 2024 – February 29, 2024
Amount of Compensation Requested:	\$101,968.65
Less 20% Holdback:	(\$20,393.73)
Amount of Expenses Requested:	\$0.00
Total Compensation (Net of Holdback) and Expense Reimbursement Requested:	\$81,574.92

1. Pursuant to sections 327(e) and 328(a) of Chapter 11 of Title 11 of the United States Code, Rules 2014(a) and 2016 of the Federal Rules of Bankruptcy Procedure, the *Order Authorizing Procedures and Authorizing Payment of Professional Fees and Expenses on a Monthly Basis* [Dkt. No. 212] (the “Compensation Procedures Order”), the *Order Approving Application of the Official Committee of Unsecured Creditors for Order Approving Employment of Berkeley Research Group, LLC as Financial Advisor Effective as of October 9, 2023* [Dkt. No. 288] (the “Retention Order”), Berkeley Research Group, LLC (“BRG”) hereby submits its First Monthly Fee Statement (the “Fee Statement”) for Allowance and Payment of Interim Compensation and Reimbursement of Expenses for the Period February 1, 2024 through February 29, 2024 (the “Fee Period”). By this first statement, BRG seeks payment in the amount of \$81,574.92 which comprises (i) eighty percent (80%) of the total amount of compensation sought for actual and necessary services rendered during the Fee Period, and (ii) reimbursement of one hundred percent (100%) of actual and necessary expenses incurred in connection with such services. As described in more detail in the Retention Order, the compensation sought herein is comprised of the services provided to the Committee based on hourly rates.

2. Attached hereto as **Exhibit A** is a summary of BRG timekeepers (collectively, the “Timekeepers”) who rendered services to the Committee in connection with the Bankruptcy Case during the Fee Period, including the hourly rate, title, and fees earned by each Timekeeper. The schedule of fees incurred during the Fee Period summarized by task code is attached hereto as

1 **Exhibit B.** The detailed time records which describe the time spent by each BRG Timekeeper for
2 the Fee Period are attached hereto as **Exhibit C.**

3 3. BRG also maintains records of all actual and necessary out-of-pocket expenses
4 incurred in connection with the rendition of its professional services. At this time BRG is not
5 requesting reimbursement for any expenses incurred during the Fee Period but reserves the right to
6 request reimbursement therefore in the future.

7 4. In accordance with the Compensation Procedures Order, each Notice Party shall
8 have until the fourteenth (14th) day (or the next business day if such day is not a business day)
9 following service of this Monthly Fee Statement (the "Objection Deadline") to serve an objection
10 to the Monthly Fee Statement on BRG and each of the other Notice Parties.

11 5. If no objections to the Statement are received on or before the Objection Deadline,
12 the Debtor, pursuant to the Compensation Procedures Order, is authorized to pay BRG on an
13 interim basis the total amount of **\$81,574.92** which consists of eighty percent (80%) of BRG's total
14 fees of **\$101,968.65**, and one hundred percent (100%) of BRG's total expenses of **\$0.00** for the Fee
15 Period.

16 6. To the extent an objection to the Statement is received on or before the Objection
17 Deadline, the Debtor is to withhold payment of that portion of the Statement to which the objection
18 is directed and will promptly pay the remainder of the fees and disbursements in the percentages
19 set forth above. To the extent such an objection is not resolved, it shall be preserved and scheduled
20 for consideration at the next interim fee application hearing.

21 Dated: March 20, 2024

Respectfully submitted,

22 By: /s/ D. Ray Strong

23 D. Ray Strong
24 Berkeley Research Group, LLC
25 201 South Main Street, Suite 450
26 Salt Lake City, Utah 84111
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*Financial Advisors to the Official Committee
of Unsecured Creditors*

EXHIBIT A



ARCHDIOCESE OF SAN FRANCISCO (CASE NO. 23-30564)

Exhibit A: Summary of Fees By Professional

For the Period 02/01/24 through 02/29/24

Professional	Title	Billing Rate	Hours	Fees
P. Shields	Managing Director	\$850.00	0.4	\$340.00
R. Strong	Managing Director	\$815.00	22.3	\$18,174.50
M. Babcock	Director	\$755.00	10.5	\$7,927.50
J. Shaw	Associate Director	\$675.00	70.0	\$47,250.00
C. Tergevorkian	Managing Consultant	\$480.00	27.1	\$13,008.00
S. Chaffos	Consultant	\$415.00	12.2	\$5,063.00
A. Stubbs	Associate	\$320.00	53.0	\$16,960.00
S. Rawlings	Associate	\$225.00	11.1	\$2,497.50
Y. Xu	Associate	\$225.00	1.2	\$270.00
D. Godfrey	Case Assistant	\$160.00	11.3	\$1,808.00
TOTAL			219.1	\$113,298.50
Agreed Upon Concession:			10%	(\$11,329.85)
TOTAL REQUESTED FEES				\$101,968.65
BLENDED RATE AFTER CONCESSION				\$465.40

EXHIBIT B

**ARCHDIOCESE OF SAN FRANCISCO (CASE NO. 23-30564)****Exhibit B: Summary of Fees By Task Code**

For the Period 02/01/24 through 02/29/24

Task Code	Hours	Fees
200.30 - Document / Data Analysis (Financial / Accounting) - Accounting System	2.6	\$2,107.00
200.90 - Document / Data Analysis (Production Requests)	26.9	\$17,361.00
220.00 - Debtors Operations / Monitoring (Monthly Operating Reports / Periodic Reporting)	26.0	\$10,005.00
300.00 - Asset Analysis (General - Debtors)	50.9	\$33,303.00
302.00 - Asset Analysis (General - Related Non-Debtors)	4.6	\$1,540.00
303.00 - Asset Analysis (General - Parishes)	72.6	\$29,472.00
320.00 - Asset Analysis (Investments / Funds - Debtors)	18.6	\$12,555.00
330.00 - Asset Analysis (Real Property - Debtors)	0.7	\$336.00
350.00 - Asset Analysis (Insurance - Debtors)	1.1	\$528.00
1020.00 - Meeting Preparation & Attendance	2.7	\$2,022.50
1060.00 - Fee Application Preparation & Hearing	12.4	\$4,069.00
TOTAL	219.1	\$113,298.50
Agreed Upon Concession: 10%		(\$11,329.85)
TOTAL REQUESTED FEES		\$101,968.65
BLENDED RATE AFTER CONCESSION		\$465.40

EXHIBIT C



ARCHDIOCESE OF SAN FRANCISCO (CASE NO. 23-30564)

Exhibit C: Schedule of Time Detail

For the Period 02/01/24 through 02/29/24

Date	Professional	Hours	Amount	Description
<u>200.30 - Document / Data Analysis (Financial / Accounting) - Accounting System</u>				
02/14/24	M. Babcock	0.2	\$151.00	Evaluated status of outstanding data requests relating to Debtor's accounting system data.
02/20/24	R. Strong	1.3	\$1,059.50	Evaluated information compiled regarding Sage Intacct accounting system to prepared topic listing for call between Sage/BRG.
02/20/24	R. Strong	1.1	\$896.50	Analyzed Sage Intacct information to prepare general topics for call between Sage/BRG.
Task Code: 200.30		2.6	\$2,107.00	Totals
<u>200.90 - Document / Data Analysis (Production Requests)</u>				
02/01/24	C. Tergevorkian	1.0	\$480.00	Evaluated Debtor responses/objections to document requests of Committee.
02/01/24	C. Tergevorkian	0.8	\$384.00	Analyzed the 02/01/24 document produced by the Debtor in latest document production pursuant to Committee document requests.
02/05/24	R. Strong	0.8	\$652.00	Attended call with UCC Counsel (BM, GB, AC) and BRG (MB [asset analysis], JS [corporate records/financial statements, CT [document analysis]) regarding status of document productions from Debtor for various workstreams.
02/05/24	C. Tergevorkian	0.8	\$384.00	Met with BRG (MB [asset analysis], RS [asset analysis/financial data], JS [corporate records/financial statements]) and UCC Counsel (BM, GB, AC) to discuss status of document discovery from Debtor for various areas of work.
02/05/24	M. Babcock	0.8	\$604.00	Met with UCC Counsel (AC, BM, GB) and BRG (RS [asset analysis/financial data], JS [corporate records/financial statements], CT [document analysis]) to discuss evaluation of document productions from Debtor for various areas of analysis.
02/05/24	J. Shaw	0.8	\$540.00	Met with UCC Counsel (GB, AC, BM) and BRG (RS [asset analysis/financial data], MB [asset analysis], CT [document analysis]) regarding status of document requests for various analysis topics.
02/05/24	R. Strong	0.6	\$489.00	Attended call with BRG (MB [asset analysis], JS [corporate records/financial statements], CT [document analysis]) regarding January 2024 document production workstreams by area of analysis.



ARCHDIOCESE OF SAN FRANCISCO (CASE NO. 23-30564)

Exhibit C: Schedule of Time Detail

For the Period 02/01/24 through 02/29/24

Date	Professional	Hours	Amount	Description
200.90 - Document / Data Analysis (Production Requests)				
02/05/24	C. Tergevorkian	0.6	\$288.00	Met with BRG (RS [asset analysis/financial data], MB [asset analysis], JS [corporate records/financial statements] to discuss workstream assignments by area of analysis regarding January 2024 document productions.
02/05/24	M. Babcock	0.6	\$453.00	Met with BRG (RS[asset analysis/financial data], JS [corporate records/financial statements], CT [document analysis]) to discuss evaluation of January 2024 document productions by areas of analysis.
02/05/24	J. Shaw	0.6	\$405.00	Met with BRG (RS[asset analysis/financial data], MB [asset analysis], CT [document analysis]) regarding evaluation of January 2024 document productions be areas of analysis.
02/05/24	J. Shaw	0.3	\$202.50	Updated document request tracker/production index pursuant to evaluation of financial statement produced by Debtor.
02/06/24	J. Shaw	1.2	\$810.00	Updated document request tracker/production index pursuant to evaluation of financial statements/auditor letters produced by Debtor.
02/06/24	M. Babcock	0.3	\$226.50	Evaluated status of outstanding document requests for follow up discussions with Debtor FA.
02/07/24	C. Tergevorkian	1.4	\$672.00	Modified document request tracker to included additional UCC Counsel requests.
02/07/24	R. Strong	0.5	\$407.50	Evaluated document tracker relating to responsiveness/completeness of priority requests for asset analysis.
02/07/24	M. Babcock	0.5	\$377.50	Met with BRG (JS) to coordinate additional areas of priority in document review relating to Debtor January 2024 productions.
02/07/24	J. Shaw	0.5	\$337.50	Met with BRG (MB) to coordinate evaluation of January 2024 document productions relating to additional areas of priority for asset analysis.
02/07/24	J. Shaw	0.5	\$337.50	Modified document request tracker schedule to address additional priority tracking of additional productions to be received from Debtor.
02/07/24	J. Shaw	0.5	\$337.50	Updated document request tracker/production index with additional corporate records evaluated for responsiveness.
02/07/24	M. Babcock	0.2	\$151.00	Met with BRG (CT) to discuss additional modifications made by UCC Counsel to document requests.



ARCHDIOCESE OF SAN FRANCISCO (CASE NO. 23-30564)

Exhibit C: Schedule of Time Detail

For the Period 02/01/24 through 02/29/24

Date	Professional	Hours	Amount	Description
200.90 - Document / Data Analysis (Production Requests)				
02/07/24	C. Tergevorkian	0.2	\$96.00	Met with BRG (MB) to discuss modifications made by UCC Counsel to document requests.
02/08/24	J. Shaw	0.9	\$607.50	Updated document request tracker/production index regarding Parish financial statements produced by Debtor.
02/09/24	R. Strong	0.9	\$733.50	Evaluated document production tracking schedule in preparation for call with Debtor FA to discuss status of priority requests.
02/12/24	R. Strong	0.9	\$733.50	Attended call with UCC Counsel (AC, BM, GB) and BRG (MB [asset analysis], JS [corporate records/financial statements], CT [document analysis]) regarding document productions/objections issues to address areas of priority.
02/12/24	C. Tergevorkian	0.9	\$432.00	Met with BRG (RS [asset analysis/financial data], MB [asset analysis], JS [corporate records/financial statements]) and UCC Counsel (BM, AC, GB) to discuss documents produced issues including requests to be prioritized.
02/12/24	M. Babcock	0.9	\$679.50	Met with UCC Counsel (AC, BM, GB) and BRG (RS [asset analysis/financial data], JS [corporate records/financial statements], CT [document analysis]) to discuss status pf document production / request analysis by area of analysis.
02/12/24	J. Shaw	0.9	\$607.50	Met with UCC Counsel (BM, AC, GB) and BRG (MB [asset analysis], RS [asset analysis/financial data], CT [document analysis]) regarding document production request issues to coordinate priorities by area of analysis.
02/12/24	M. Babcock	0.3	\$226.50	Evaluated additional audit work paper requests to assist UCC Counsel with 2004 examination motions.
02/12/24	R. Strong	0.2	\$163.00	Analyzed documentation to be requested from ASF auditors to assist UCC Counsel with 2004 examination motion.
02/13/24	C. Tergevorkian	0.9	\$432.00	Examined financial documents included in February 9, 2024 document production by Debtor for coordination of analyses by workflow.
02/13/24	C. Tergevorkian	0.8	\$384.00	Updated document request tracker after review of February 9, 2024 Debtor document production.
02/13/24	M. Babcock	0.3	\$226.50	Evaluated outstanding priority request items relating for follow up with Debtor regarding document productions.
02/13/24	R. Strong	0.2	\$163.00	Analyzed additional request items for 2004 motion of Debtor auditors pursuant to UCC Counsel request.



ARCHDIOCESE OF SAN FRANCISCO (CASE NO. 23-30564)

Exhibit C: Schedule of Time Detail

For the Period 02/01/24 through 02/29/24

Date	Professional	Hours	Amount	Description
200.90 - Document / Data Analysis (Production Requests)				
02/14/24	C. Tergevorkian	0.3	\$144.00	Updated document request tracker to include Debtor productions 1 through 3 regarding compliance and completeness of financial documentations.
02/15/24	J. Shaw	0.8	\$540.00	Updated document request tracker/production index pursuant to analysis of Finance Counsel Minutes produced by Debtor.
02/16/24	C. Tergevorkian	0.6	\$288.00	Met with BRG (MB) and UCC Counsel (BM) to discuss document production process to provide BRG with access.
02/16/24	M. Babcock	0.6	\$453.00	Met with UCC Counsel (BM) and BRG (CT) to discuss document production logistics/process.
02/16/24	C. Tergevorkian	0.3	\$144.00	Examined February 9, 2024 document productions to determine responsiveness to document requests.
02/16/24	R. Strong	0.2	\$163.00	Attended call with Debtor FA (DG, CH, WW) and BRG (MB [asset analysis], PS [ability to pay], JS [corporate records/financial statements]) regarding case issues including priority areas of document productions.
02/16/24	J. Shaw	0.2	\$135.00	Met with BRG (RS [asset analysis/financial data], PS [ability to pay], MB [asset analysis]) and Debtor FA (WW, DG, CH) to discuss prior categories of ongoing document productions.
02/16/24	M. Babcock	0.2	\$151.00	Met with Debtor FA (WW, DG, CH) and BRG (RS [asset analysis/financial data], PS [ability to pay], JS [corporate records/financial statements]) to discuss case status issues including priority categories of document productions.
02/16/24	P. Shields	0.2	\$170.00	Met with the Debtor FA (WW, CH, DG) and BRG (RS [asset analysis/financial data], MB [asset analysis], JS [corporate records/financial statements]) regarding priority case issues including document production issues.
02/19/24	C. Tergevorkian	0.8	\$384.00	Analyzed February 2024 document productions for responsiveness to document requests.
02/27/24	R. Strong	0.3	\$244.50	Attended call with BRG (CT) regarding initial review of Debtor productions to date to determine additional workstreams.
02/27/24	C. Tergevorkian	0.3	\$144.00	Attended call with BRG (RS) to discuss document productions to date to coordinate additional assignments.
02/28/24	M. Babcock	0.5	\$377.50	Examined audit priority Rule 2004 documents from auditors to assist UCC Counsel with 2004 motion.
Task Code: 200.90		26.9	\$17,361.00	Totals



ARCHDIOCESE OF SAN FRANCISCO (CASE NO. 23-30564)

Exhibit C: Schedule of Time Detail

For the Period 02/01/24 through 02/29/24

Date	Professional	Hours	Amount	Description
220.00 - Debtors Operations / Monitoring (Monthly Operating Reports / Periodic Reporting)				
02/01/24	Y. Xu	1.2	\$270.00	Evaluated ending cash balance trends reported in MORs from September 2023 thru November 2023 for monitoring of Debtor activities.
02/06/24	D. Godfrey	1.2	\$192.00	Analyzed 2023 monthly fee statements for professional fee analysis to monitor monthly activities.
02/06/24	C. Tergevorkian	1.1	\$528.00	Prepared professional fee analysis summary through December 2023 for monitoring of billings pursuant to UCC Counsel request.
02/06/24	R. Strong	0.5	\$407.50	Developed professional fees analysis to monitor monthly fees incurred for case pursuant to UCC Counsel requests.
02/07/24	C. Tergevorkian	1.6	\$768.00	Updated the professional fee analysis summary through December 2023.
02/07/24	S. Rawlings	1.3	\$292.50	Prepared comparative financial statement analysis of MOR income statement/balance sheet for December 2023 to monitor Debtor activities.
02/07/24	C. Tergevorkian	0.9	\$432.00	Analyzed Debtor's bank balances to identify balances referenced in the cash motions and bankruptcy schedules.
02/07/24	S. Rawlings	0.7	\$157.50	Analyzed cash receipts and disbursements reported in December 2023 MOR to monitor Debtor activities.
02/07/24	C. Tergevorkian	0.5	\$240.00	Reviewed MOR's to determine supplemental information to request from Debtor FA's.
02/07/24	S. Rawlings	0.3	\$67.50	Analyzed ending cash balances reported in December 2023 MOR to monitor Debtor activities.
02/12/24	C. Tergevorkian	1.1	\$528.00	Examined MOR cash receipts and disbursement analysis from August through December 2023 used to monitor Debtor activities.
02/12/24	C. Tergevorkian	1.0	\$480.00	Evaluated MOR bank balances from August through December 2023 used to monitor Debtor activities.
02/12/24	S. Chaffos	0.4	\$166.00	Met with BRG (CT) to discuss MOR bank balances/cash receipts and disbursements analyses for monitoring of Debtor activities.
02/12/24	C. Tergevorkian	0.4	\$192.00	Met with BRG (SC) to discuss MOR analyses used monitor Debtor activities.
02/13/24	S. Rawlings	0.9	\$202.50	Analysed MOR cash receipt and disbursement transactions (8/2023-12/2023).



ARCHDIOCESE OF SAN FRANCISCO (CASE NO. 23-30564)

Exhibit C: Schedule of Time Detail

For the Period 02/01/24 through 02/29/24

Date	Professional	Hours	Amount	Description
220.00 - Debtors Operations / Monitoring (Monthly Operating Reports / Periodic Reporting)				
02/13/24	C. Tergevorkian	0.7	\$336.00	Analyzed MOR receipts and disbursements from July through November 2023.
02/14/24	C. Tergevorkian	0.4	\$192.00	Compiled data from MORs filed by Debtor from August 2023 through December 2023 for monitoring of Debtor activities.
02/14/24	S. Chaffos	0.4	\$166.00	Evaluated operating trends reported in MOR (August 2023 - December 2023) to monitor Debtor activities.
02/14/24	M. Babcock	0.4	\$302.00	Evaluated operations / financial trends reported in MOR financial statements from August 2023 through December 2023 to monitor Debtor activities.
02/14/24	C. Tergevorkian	0.3	\$144.00	Revised MOR receipts and disbursement analysis from August through December 2023.
02/15/24	C. Tergevorkian	0.8	\$384.00	Updated MOR analysis regarding bank balances/receipts and disbursements activity.
02/19/24	S. Chaffos	1.7	\$705.50	Updated professional fee analysis to include payments made to professionals from MOR in December 2023.
02/19/24	S. Chaffos	1.5	\$622.50	Updated the professional fee analysis summary through December 2023 for case monitoring.
02/21/24	S. Chaffos	2.0	\$830.00	Revised MOR cash receipts and disbursement analysis with additional data received.
02/21/24	S. Chaffos	0.9	\$373.50	Analyzed MOR cash receipts and disbursement transactions (August 2023 - December 2023) for monitoring of Debtor activities.
02/21/24	C. Tergevorkian	0.9	\$432.00	Examined MOR cash receipts and disbursement analysis developed to monitor Debtor activities.
02/26/24	D. Godfrey	0.9	\$144.00	Updated professional fee analysis with January 2024 professional fee statements.
02/29/24	S. Rawlings	1.2	\$270.00	Revised cash receipts and disbursement activity / trends with January 2024 MOR information filed by Debtor.
02/29/24	S. Rawlings	0.6	\$135.00	Revised cash balance analysis with January 2024 MOR information filed by Debtor.
02/29/24	S. Rawlings	0.2	\$45.00	Revised comparative financial statement analysis with January 2024 MOR information filed by Debtor.
Task Code: 220.00		26.0	\$10,005.00	Totals



ARCHDIOCESE OF SAN FRANCISCO (CASE NO. 23-30564)

Exhibit C: Schedule of Time Detail
For the Period 02/01/24 through 02/29/24

Date	Professional	Hours	Amount	Description
300.00 - Asset Analysis (General - Debtors)				
02/01/24	R. Strong	1.5	\$1,222.50	Evaluated document productions for asset analysis.
02/05/24	C. Tergevorkian	1.0	\$480.00	Evaluated Debtor's January 2024 document productions for priority financial documentation for Committees' asset investigation.
02/05/24	M. Babcock	0.7	\$528.50	Analyzed financial data produced by Debtor for ongoing asset investigation by Committee.
02/05/24	J. Shaw	0.6	\$405.00	Analyzed audited financial statements produced by Debtor for the evaluation of Debtor assets.
02/05/24	J. Shaw	0.4	\$270.00	Examined quarterly financial statements produced by Debtor for the evaluation of Debtor assets.
02/05/24	J. Shaw	0.2	\$135.00	Evaluated January 2024 productions for documentation relating to Board/Committee meeting minutes for asset analysis.
02/06/24	J. Shaw	1.9	\$1,282.50	Analyzed quarterly financial statements produced by Debtor for the evaluation of Debtor assets.
02/06/24	J. Shaw	1.4	\$945.00	Examined audit letters produced by Debtor for the evaluation of Debtor assets.
02/07/24	R. Strong	1.6	\$1,304.00	Analyzed financial reports relating to cash/investments produced by Debtor for asset analysis.
02/07/24	C. Tergevorkian	1.1	\$528.00	Performed quality control review of comparative financial statement analysis for the Diocese.
02/08/24	J. Shaw	2.9	\$1,957.50	Evaluated Debtor document productions of Board/Committee meeting minutes for asset investigation.
02/08/24	R. Strong	0.8	\$652.00	Analyzed documentation productions for responsive accounting system data for asset analysis.
02/09/24	J. Shaw	2.8	\$1,890.00	Examined audit committee meeting minutes produced by Debtor for asset investigation.
02/09/24	J. Shaw	2.3	\$1,552.50	Analyzed audit committee meeting presentations/communications produced by Debtor for asset investigation.
02/09/24	R. Strong	1.4	\$1,141.00	Analyzed Financial Meeting minute attachments produced by Debtor for asset analysis.
02/09/24	R. Strong	1.2	\$978.00	Analyzed audited financial statements produced by Debtor for Central Administrative Office.



INTELLIGENCE THAT WORKS

ARCHDIOCESE OF SAN FRANCISCO (CASE NO. 23-30564)

Exhibit C: Schedule of Time Detail

For the Period 02/01/24 through 02/29/24

Date	Professional	Hours	Amount	Description
300.00 - Asset Analysis (General - Debtors)				
02/09/24	R. Strong	0.9	\$733.50	Analyzed quarterly financial statements produced by Debtor for Central Administrative Office.
02/09/24	M. Babcock	0.7	\$528.50	Examined recent document Debtor productions relating to Board/Committee meeting minutes to coordinate analysis.
02/12/24	J. Shaw	2.7	\$1,822.50	Examined Debtor document production for Finance Council minutes (2016-2018) to evaluate assets.
02/12/24	J. Shaw	2.6	\$1,755.00	Analyzed Finance Council Minutes (2018-2020) produced by Debtor for ongoing asset analysis.
02/13/24	C. Tergevorkian	0.6	\$288.00	Developed comparative financial statement analyses from 2014 through 2022 for asset analysis.
02/14/24	J. Shaw	2.9	\$1,957.50	Examined Finance Council Minutes (2020-2021) produced by Debtor for asset analysis.
02/14/24	J. Shaw	2.7	\$1,822.50	Examined Finance Council Minutes (2022) produced by Debtor for asset investigation.
02/14/24	S. Rawlings	0.8	\$180.00	Evaluated financial statements obtained from Archdiocese from 2013 through 2022 for asset analysis.
02/15/24	J. Shaw	2.6	\$1,755.00	Evaluated Finance Council meeting documentation (2016-2020) produced by Debtor.
02/15/24	J. Shaw	2.5	\$1,687.50	Examined D&L Committee Minutes produced by Debtor for asset analysis.
02/15/24	J. Shaw	1.1	\$742.50	Evaluated Finance Council Minutes (2021-2022) produced by Debtor for asset analysis.
02/15/24	C. Tergevorkian	0.8	\$384.00	Examined comparative financial statements identified to date for ongoing asset analysis.
02/16/24	J. Shaw	2.0	\$1,350.00	Evaluated Finance Council documents (2016-2018) produced by Debtor for evaluation of assets.
02/16/24	J. Shaw	1.9	\$1,282.50	Analyzed Finance Council documents (2019-2022) produced by Debtor for asset analysis.
02/16/24	M. Babcock	0.3	\$226.50	Examined recent document production from Debtor on February 9, 2024 involving cash/investment data.
02/26/24	S. Rawlings	0.4	\$90.00	Updated tracking index of financial statements obtained to date for asset analysis.



ARCHDIOCESE OF SAN FRANCISCO (CASE NO. 23-30564)

Exhibit C: Schedule of Time Detail
For the Period 02/01/24 through 02/29/24

Date	Professional	Hours	Amount	Description
300.00 - Asset Analysis (General - Debtors)				
02/27/24	J. Shaw	0.2	\$135.00	Evaluated document productions by Debtor for documents relating to Board/Committee meeting minute attachments for asset analysis.
02/27/24	R. Strong	0.2	\$163.00	Examined Debtor document productions regarding financial statements produced by Debtor for asset analysis.
02/28/24	S. Rawlings	1.6	\$360.00	Updated comparative financial statement analysis with audited financial statements obtained through publicly available sources.
02/28/24	C. Tergevorkian	1.0	\$480.00	Evaluated financial statements obtained from Archdiocese from 2013 through 2022 for asset analysis.
02/28/24	C. Tergevorkian	0.6	\$288.00	Analyzed production of Archdiocese audited financial statements to determine responsiveness of requests.
Task Code: 300.00		50.9	\$33,303.00	Totals
302.00 - Asset Analysis (General - Related Non-Debtors)				
02/27/24	S. Chaffos	1.1	\$456.50	Identified financial statements / data for selected affiliates available through public sources.
02/27/24	S. Chaffos	1.0	\$415.00	Examined audited financial statements produced by Debtor for affiliate asset analysis.
02/27/24	M. Babcock	0.2	\$151.00	Evaluated financial documentation produced by Debtor for affiliate asset analysis.
02/28/24	S. Rawlings	1.3	\$292.50	Examined publicly available web sources to locate audited financial statements of Debtor affiliates.
02/28/24	S. Rawlings	1.0	\$225.00	Analyzed balance sheets produced by Debtor for comparative financial statement analysis of non-Debtors from 2014 through 2021 for asset analysis.
Task Code: 302.00		4.6	\$1,540.00	Totals
303.00 - Asset Analysis (General - Parishes)				
02/07/24	J. Shaw	2.9	\$1,957.50	Examined Debtor's document production of over 1,600 parish financial statements for Parish asset analysis.
02/08/24	J. Shaw	2.9	\$1,957.50	Examined Debtor document productions regarding over 1,600 Parish financial statements for asset investigation.
02/08/24	M. Babcock	0.6	\$453.00	Met with BRG (RS [partial-asset analysis/financial data], JS [corporate records/financial statements]) to the evaluation of approximately 1,600 individual Parish financial statements.



ARCHDIOCESE OF SAN FRANCISCO (CASE NO. 23-30564)

Exhibit C: Schedule of Time Detail

For the Period 02/01/24 through 02/29/24

Date	Professional	Hours	Amount	Description
303.00 - Asset Analysis (General - Parishes)				
02/08/24	J. Shaw	0.6	\$405.00	Met with BRG (RS [partial-asset analysis/financial data], MB [asset analysis]) regarding document production of over 1,600 individual Parish financial statements.
02/08/24	R. Strong	0.5	\$407.50	Attended partial call with BRG (MB [asset analysis], JS [corporate records/financial statements]) to discuss analysis of over 1,600 individual Parish financial statements.
02/09/24	A. Stubbs	2.8	\$896.00	Analyzed Parish financial statements produced by Debtor (Bates: 003334 - 003745) for asset investigation.
02/09/24	A. Stubbs	2.5	\$800.00	Examined Parish financial statements produced by Debtor (Bates: 003745 - 003902) for asset analysis.
02/09/24	S. Chaffos	2.4	\$996.00	Evaluated Parish financial documents produced on 01/04/2024 for ongoing asset investigation.
02/09/24	A. Stubbs	0.8	\$256.00	Analyzed Parish financial documents produced by Debtor (Bates: 003902-004043) for asset analysis.
02/09/24	A. Stubbs	0.8	\$256.00	Attended call with BRG (JS, CT, SC) to discuss Parish financial statement production of over 1,600 files to coordinate analysis.
02/09/24	M. Babcock	0.8	\$604.00	Examined Parish financial statement production that included over 1,600 files for asset investigation.
02/09/24	J. Shaw	0.8	\$540.00	Met with BRG (CT, SC, AS) regarding analysis of over 1,600 Parish financial statement documents produced by Debtor.
02/09/24	S. Chaffos	0.8	\$332.00	Met with BRG (JS, CT, AS) to coordinate evaluation over 1,600 Parish financial statement files in Debtor production.
02/09/24	C. Tergevorkian	0.8	\$384.00	Met with BRG (JS, SC, AS) to discuss Parish financial statement document production of over 1,600 documents to coordinate analyses.
02/09/24	J. Shaw	0.5	\$337.50	Analyzed Debtor's documentation of over 1,600 Parish financial statements for asset investigation.
02/12/24	A. Stubbs	2.8	\$896.00	Analyzed Parish financial documents produced by Debtor (Bates: 004043 - 004385) for asset investigation.
02/12/24	A. Stubbs	2.7	\$864.00	Examined Parish financial documents produced by Debtor (Bates: 004385 - 004473) for asset evaluation.
02/12/24	A. Stubbs	2.6	\$832.00	Analyzed Parish financial documents produced by Debtor (Bates: 004473 - 004807) for asset evaluation.



ARCHDIOCESE OF SAN FRANCISCO (CASE NO. 23-30564)

Exhibit C: Schedule of Time Detail

For the Period 02/01/24 through 02/29/24

Date	Professional	Hours	Amount	Description
303.00 - Asset Analysis (General - Parishes)				
02/13/24	A. Stubbs	2.8	\$896.00	Evaluated Parish financial documents produced by Debtor (Bates: 005360) for asset investigation.
02/13/24	A. Stubbs	2.4	\$768.00	Evaluated Parish financial documents produced by Debtor (Bates: 005024) for asset investigation.
02/13/24	A. Stubbs	0.2	\$64.00	Evaluated Parish financial documents produced by Debtor (Bates: 005360 - 005395) for asset investigation.
02/14/24	A. Stubbs	2.8	\$896.00	Evaluated Parish financial documents produced by Debparishr (Bates: - 005591) for asset investigation.
02/14/24	A. Stubbs	2.7	\$864.00	Evaluated Parish financial documents produced by Debtor (Bates: Bates: 005690 - 006134) for asset investigation.
02/14/24	A. Stubbs	2.6	\$832.00	Evaluated Parish financial documents produced by Debparishr (Bates: - 005690) for asset investigation.
02/15/24	A. Stubbs	2.7	\$864.00	Examined Parish financial statements to identify missing years/Parishes for follow up with Debtor.
02/15/24	A. Stubbs	2.5	\$800.00	Evaluated Parish financial documents produced by Debparishr (Bates: 006818) for asset investigation.
02/15/24	A. Stubbs	2.0	\$640.00	Analyzed Parish financial documents to identify missing years and Parishes for follow up with Debtor.
02/15/24	A. Stubbs	1.2	\$384.00	Continued to analyze Parish financial documents to identify missing years and Parishes for follow up with Debtor.
02/16/24	A. Stubbs	2.2	\$704.00	Analyzed Parish financial documents to identify Parishes for follow up with Debtor.
02/20/24	R. Strong	2.4	\$1,956.00	Analyzed Parish financial statements produced by Debtor for asset analysis.
02/20/24	A. Stubbs	2.0	\$640.00	Compared Archdiocese directory with Parish financial statements produced by Debtor to determine missing documents.
02/20/24	J. Shaw	0.9	\$607.50	Evaluated analysis of missing Parish financial statements for follow up with Debtor.
02/20/24	R. Strong	0.8	\$652.00	Attended call with BRG (JS, AS) regarding evaluation of the over 1,600 Parish financial statements produced by Debtor to determine missing years and Parishes.
02/20/24	A. Stubbs	0.8	\$256.00	Attended call with BRG (RS, JS) to discuss analysis of the 1,600 Parish financial statements produced by Debtor to determine missing years and Parishes.



ARCHDIOCESE OF SAN FRANCISCO (CASE NO. 23-30564)

Exhibit C: Schedule of Time Detail
For the Period 02/01/24 through 02/29/24

Date	Professional	Hours	Amount	Description
303.00 - Asset Analysis (General - Parishes)				
02/20/24	J. Shaw	0.8	\$540.00	Met with BRG (RS, AS) regarding Parish to determine missing years and Parishes relating to over 1,600 financial statements produced by Debtor.
02/20/24	J. Shaw	0.3	\$202.50	Analyzed Parish listing/directory to develop master list of Parishes for asset analysis.
02/21/24	A. Stubbs	2.5	\$800.00	Continued comparing Archdiocese directory with Parish financial statements produced by Debtor to determine missing documents.
02/21/24	A. Stubbs	2.0	\$640.00	Compared Parish listing obtained from website with Parish financial statements produced by Debtor to determine missing documents.
02/22/24	A. Stubbs	2.7	\$864.00	Compared Parish directory with Parish financial statements produced by Debtor for San Mateo county parishes to determine missing documents.
02/22/24	A. Stubbs	2.7	\$864.00	Continued comparing Archdiocese directory with Parish financial statements produced by Debtor for San Francisco Parishes to determine missing documents.
02/22/24	A. Stubbs	0.5	\$160.00	Compared Parish directory with Parish financial statements produced by Debtor for Marin county parishes to determine missing documents.
02/23/24	S. Rawlings	0.8	\$180.00	Revised comparative financial statement analysis for Central Administrative Offices from 2013 thru 2022.
02/23/24	A. Stubbs	0.7	\$224.00	Finalized comparison Parish directory with Parish financial statements produced by Debtor to determine missing documents.
Task Code: 303.00		72.6	\$29,472.00	Totals
320.00 - Asset Analysis (Investments / Funds - Debtors)				
02/19/24	J. Shaw	2.8	\$1,890.00	Examined Investment Committee documentation produced by Debtor for investment analysis.
02/20/24	J. Shaw	2.5	\$1,687.50	Analyzed Investment Committee documentation (2018-2020) produced by Debtor for investment analysis.
02/20/24	J. Shaw	2.5	\$1,687.50	Analyzed Investment Committee documentation (2021-2023) produced by Debtor for investment analysis.
02/21/24	J. Shaw	2.9	\$1,957.50	Analyzed Investment Committee meeting attachments (2016-2018) produced by Debtor for investment analysis.



ARCHDIOCESE OF SAN FRANCISCO (CASE NO. 23-30564)

Exhibit C: Schedule of Time Detail

For the Period 02/01/24 through 02/29/24

Date	Professional	Hours	Amount	Description
<u>320.00 - Asset Analysis (Investments / Funds - Debtors)</u>				
02/21/24	J. Shaw	1.7	\$1,147.50	Analyzed Investment Committee meeting attachments (2020-2021) produced by Debtor for investment analysis.
02/21/24	J. Shaw	1.3	\$877.50	Analyzed Investment Committee meeting attachments (2019-2020) produced by Debtor for investment analysis.
02/26/24	J. Shaw	1.7	\$1,147.50	Analyzed Investment Committee meeting attachments (2022) produced by Debtor for investment analysis.
02/26/24	J. Shaw	1.6	\$1,080.00	Analyzed Investment Committee meeting attachments (2021) produced by Debtor for investment analysis.
02/26/24	J. Shaw	1.6	\$1,080.00	Analyzed Investment Committee meeting attachments (2023) produced by Debtor for investment analysis.
Task Code: 320.00		18.6	\$12,555.00	Totals
<u>330.00 - Asset Analysis (Real Property - Debtors)</u>				
02/07/24	C. Tergevorkian	0.7	\$336.00	Developed master real estate file to include real estate information contained in the bankruptcy schedules.
Task Code: 330.00		0.7	\$336.00	Totals
<u>350.00 - Asset Analysis (Insurance - Debtors)</u>				
02/14/24	C. Tergevorkian	1.1	\$528.00	Examined Debtor productions 1 and 3 regarding insurance documentation for asset analysis.
Task Code: 350.00		1.1	\$528.00	Totals
<u>1020.00 - Meeting Preparation & Attendance</u>				
02/09/24	R. Strong	0.8	\$652.00	Attended call with Debtor FA (WW, DG, CH) and BRG (MB [asset analysis/financial data, JS [corporate records/financial statements) regarding case status including timing of document productions from Debtor.
02/09/24	J. Shaw	0.8	\$540.00	Met with BRG (RS [asset analysis/financial data, MB [asset analysis]) and Debtor FA (WW, DG, CH) to discuss case issues including document production timing.
02/09/24	M. Babcock	0.8	\$604.00	Met with Debtor FA (WW, DG, CH) and BRG (RS [asset analysis/financial data], JS [corporate records/financial statements]) to discuss ongoing case issues including document productions.



ARCHDIOCESE OF SAN FRANCISCO (CASE NO. 23-30564)

Exhibit C: Schedule of Time Detail

For the Period 02/01/24 through 02/29/24

Date	Professional	Hours	Amount	Description
1020.00 - Meeting Preparation & Attendance				
02/09/24	M. Babcock	0.3	\$226.50	Reviewed document production tracker in preparation for meeting with Debtor FA to review status of productions.
Task Code: 1020.00		2.7	\$2,022.50	Totals
1060.00 - Fee Application Preparation & Hearing				
02/02/24	P. Shields	0.2	\$170.00	Provided updates to 2024 bill rate increase notice to be filed with the Court.
02/06/24	D. Godfrey	0.5	\$80.00	Drafted 2024 bill rate increase notice to be filed with the Court.
02/07/24	D. Godfrey	1.1	\$176.00	Reviewed BRG fee detail for January 2024 in preparation for first interim fee application.
02/08/24	D. Godfrey	1.1	\$176.00	Reviewed fee detail for January 2024 in preparation for filing BRG's first interim application.
02/09/24	R. Strong	0.5	\$407.50	Updated fee database exhibits for fee interim fee application preparation.
02/12/24	R. Strong	0.3	\$244.50	Revised fee database exhibits for monthly fee statement preparation.
02/12/24	D. Godfrey	0.2	\$32.00	Revised BRG's 2024 rate change notice.
02/13/24	D. Godfrey	1.6	\$256.00	Revised initial draft of BRG's first interim fee application.
02/13/24	R. Strong	0.4	\$326.00	Revised fee database exhibits for first interim fee.
02/13/24	D. Godfrey	0.2	\$32.00	Finalized 2024 rate change notice to be filed with the Court.
02/19/24	D. Godfrey	1.9	\$304.00	Updated BRG's first interim fee application.
02/20/24	R. Strong	1.5	\$1,222.50	Prepared draft narrative of 1st Interim Fee Application.
02/20/24	D. Godfrey	0.1	\$16.00	Revised exhibits for BRG first interim fee application.
02/21/24	D. Godfrey	0.5	\$80.00	Reviewed draft BRG first interim fee application after revisions.
02/22/24	D. Godfrey	1.6	\$256.00	Updated fee detail for January 2024 in preparation of filing BRG first interim fee application.
02/22/24	M. Babcock	0.3	\$226.50	Updated first fee interim application (October 2023 - January 2024).
02/26/24	D. Godfrey	0.4	\$64.00	Updated BRG's first interim fee application with additional revisions.
Task Code: 1060.00		12.4	\$4,069.00	Totals

ARCHDIOCESE OF SAN FRANCISCO (CASE NO. 23-30564)

Exhibit C: Schedule of Time Detail
For the Period 02/01/24 through 02/29/24

Date	Professional	Hours	Amount	Description
TOTALS		219.1	\$113,298.50	

James I. Stang (CA Bar No. 94435)
Debra I. Grassgreen (CA Bar No. 169978)
Gillian N. Brown (CA Bar No. 205132)
Brittany M. Michael (admitted pro hac vice)
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Counsel to the Official Committee of Unsecured Creditors

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION

In re:

THE ROMAN CATHOLIC ARCHBISHOP OF
SAN FRANCISCO,

Debtor and Debtor in Possession.

Case No.: 23-30564

Chapter 11

CERTIFICATE OF SERVICE

1 STATE OF CALIFORNIA)
2 CITY OF LOS ANGELES)

3 I, Maria R. Viramontes, am employed in the city and county of Los Angeles, State of
4 California. I am over the age of 18 and not a party to the within action; my business address is 10100
5 Santa Monica Blvd., Suite 1300, Los Angeles, California 90067.

6 On April 19, 2024, I caused to be served the **FIRST MONTHLY FEE STATEMENT OF**
7 **BERKELEY RESEARCH GROUP FOR ALLOWANCE AND PAYMENT OF INTERIM**
8 **COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD**
9 **FEBRUARY 1, 2024 THROUGH FEBRUARY 29, 2024** in the manner stated below:

10 <input checked="" type="checkbox"/>	11 TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF): 12 Pursuant to controlling General Orders and LBR, the foregoing document was served 13 by the court via NEF and hyperlink to the document. On April 19, 2024, I checked the 14 CM/ECF docket for this bankruptcy case or adversary proceeding and determined that 15 the following persons are on the Electronic Mail Notice List to receive NEF 16 transmission at the email addresses stated below. 17 See Attached
18 <input checked="" type="checkbox"/>	19 (BY MAIL) I am readily familiar with the firm's practice of collection and processing 20 correspondence for mailing. Under that practice it would be deposited with the U.S. 21 Postal Service on that same day with postage thereon fully prepaid at Los Angeles, 22 California, in the ordinary course of business. I am aware that on motion of the party 23 served, service is presumed invalid if postal cancellation date or postage meter date is 24 more than one day after date of deposit for mailing in affidavit. 25 The Honorable Judge Dennis Montali 26 United States Bankruptcy Court 27 Northern District of California 28 450 Golden Gate Avenue, 16th Floor San Francisco, CA 94102
29 <input checked="" type="checkbox"/>	30 (BY EMAIL) I caused to be served the above-described document by email to the 31 parties indicated on the attached service list at the indicated email address. 32 See Attached.

33 I declare under penalty of perjury, under the laws of the State of California and the United
34 States of America that the foregoing is true and correct.

35 Executed on April 19, 2024, at Los Angeles, California.

36 /s/ Maria R. Viramontes
37 Maria R. Viramontes
38

TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF):

Darren Azman on behalf of Interested Party Sacred Heart Cathedral Preparatory
dazman@mwe.com, mco@mwe.com

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Hagop T. Bedoyan on behalf of Interested Party The Roman Catholic Bishop of Fresno
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Jason Chorley on behalf of Interested Party Century Indemnity Company
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Jennifer Witherell Crastz on behalf of Creditor City National Bank
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Blaise S Curet on behalf of Interested Party Westport Insurance Corporation f/k/a Employers Reinsurance Corporation
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13 Daniel James on behalf of Interested Party Certain Underwriters at Lloyds London and Certain London Market
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15 Christopher D. Johnson on behalf of Interested Party The Archdiocese of San Francisco Capital Asset Support
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17 Jeff D. Kahane on behalf of Interested Party Certain Underwriters at Lloyds London and Certain London Market
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19 Ori Katz on behalf of Debtor The Roman Catholic Archbishop of San Francisco
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21 Jeannie Kim on behalf of Debtor The Roman Catholic Archbishop of San Francisco
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22 David S. Kupetz on behalf of Interested Party Daughters of Charity Foundation
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25 Lisa Arlyn Linsky on behalf of Interested Party Sacred Heart Cathedral Preparatory
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27 John William Lucas on behalf of Creditor Committee The Official Committee of Unsecured Creditors
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28 Betty Luu on behalf of Interested Party Certain Underwriters at Lloyds London and Certain London Market Companies
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3 Alan H. Martin on behalf of Debtor The Roman Catholic Archbishop of San Francisco
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19 Paul J. Pascuzzi on behalf of Debtor The Roman Catholic Archbishop of San Francisco
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21 Mark D. Plevin on behalf of Interested Party Continental Casualty Company
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23 Douglas B. Provencher on behalf of Other Prof. Douglas B. Provencher
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25 Nathan W. Reinhardt on behalf of Interested Party Certain Underwriters at Lloyds London and Certain London Market
26 Companies
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3 jstang@pszjlaw.com

4 Jason D. Strabo on behalf of Interested Party Sacred Heart Cathedral Preparatory
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6 Catalina Sugayan on behalf of Interested Party Certain Underwriters at Lloyds London and Certain London Market
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9 Joshua D Weinberg on behalf of Interested Party First State Insurance Company
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11 Matthew Michael Weiss on behalf of Interested Party Appalachian Insurance Company
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13 Harris Winsberg on behalf of Interested Party Appalachian Insurance Company
14 hwinsberg@phrd.com

15 Yongli Yang on behalf of Interested Party Certain Underwriters at Lloyds London and Certain London Market
16 Companies
17 yongli.yang@clydeco.us

Via Email
Limited Service List

Description	Name	Address	Fax	Email	Method of Service
*NOA - Request for Notice	A.S.	Attn: Kim Dougherty, Esq. Just Law Collaborative 210 Washington St N Easton, MA 02356	385-278-0287	kim@justcelc.com	Email
*NOA Counsel for Junipero Serra High School/Counsel for Marin Catholic High School/Counsel for Riordan High School/Counsel for Salesian Society, Registered ECF User	Binder & Malter, LLP	Attn: Robert G Harris 2775 Park Ave Santa Clara, CA 95050	408-295-1531	rob@bindermalter.com robertw@bindermalter.com	Email
*NOA - Request for Notice	C.B.	Attn: Kim Dougherty, Esq. Just Law Collaborative 210 Washington St N Easton, MA 02356	385-278-0287	kim@justcelc.com	Email
Corresponding State Agencies	California Department of Tax And Fee Admin	P.O. Box 942879 Sacramento, CA 94279			First Class Mail
The Office of the California Attorney General	California Office of the Attorney General	1300 I St, Ste 1142 Sacramento, CA 95814			First Class Mail
*NOA - Counsel for Century Indemnity Company, Pacific Indemnity Company, and Westchester Fire Insurance Company	Clyde & Co US LLP	Attn: Alexander Potente Attn: Jason J Chorley 150 California St, 15th Fl San Francisco, CA 94111		alex.potente@clydeco.us jason.chorley@clydeco.us	Email
*NOA - Counsel for Certain Underwriters at Lloyd's, London and Certain London Market Companies	Clyde & Co US LLP	Attn: Catalina J Sugayan 55 W Monroe St, Unit 3000 Chicago, IL 60603		Catalina.Sugayan@clydeco.us	Email
Corresponding State Agencies	Colorado Department of Revenue	1881 Pierce St Lakewood, CO 80214			First Class Mail
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Limited Service List

Description	Name	Address	Fax	Email	Method of Service
*NOA - Counsel for Abuse Claimant	Estey & Bomberger, LLP	Attn: Stephen Estey 2869 India St San Diego, CA 92103	619-295-0172	steve@estey-bomberger.com	Email
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*NOA - Request for Notice	Fiore Achermann	Attn: Sophia Achermann 605 Market St, Ste 1103 San Francisco, CA 94105	415-550-0605	sophia@theFAfirm.com	Email
Corresponding State Agencies	Florida Department of Revenue	5050 W Tennessee St Tallahassee, FL 32399			First Class Mail
*NOA - Request for Notice	GDR Group, Inc	Attn: Robert R Redwitz 3 Park Plz, Ste 1700 Irvine, CA 92614		randy@gdrgroup.com	Email
Corresponding State Agencies	Georgia Department of Revenue Processing Center	P.O. Box 740397 Atlanta, GA 30374			First Class Mail
*NOA - Request for Notice	H.F.	Attn: Kim Dougherty, Esq. Just Law Collaborative 210 Washington St N Easton, MA 02356	385-278-0287	kim@justcelc.com	Email
*NOA - Counsel for Century Indemnity Company, Pacific Indemnity Company, and Westchester Fire Insurance Company	Ifrah PLLC	Attn: George Calhoun 1717 Pennsylvania Ave, NW, Ste 650 Washington DC 20006		george@ifrahlaw.com	Email
Internal Revenue Service	Internal Revenue Service	Attn: Centralized Insolvency Operation P.O. Box 7346 Philadelphia, PA 19101-7346 (First Class Mail) Attn: Centralized Insolvency Operation 2970 Market St Mail Stop 5-Q30.133 Philadelphia, PA 19104-5016 (Overnight Mail)			First Class Mail
*NOA - Request for Notice	J.B.	Attn: Kim Dougherty, Esq. Just Law Collaborative 210 Washington St N Easton, MA 02356	385-278-0287	kim@justcelc.com	Email
*NOA - Request for Notice	J.D.	Attn: Kim Dougherty, Esq. Just Law Collaborative 210 Washington St N Easton, MA 02356	385-278-0287	kim@justcelc.com	Email
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U.S. Trustee	Office of the United States Trustee	Attn: Phillip J. Shine 450 Golden Gate Ave, Rm 05-0153 San Francisco, CA 94102		phillip.shine@usdoj.gov	Email
U.S. Trustee	Office of the United States Trustee	Attn: Deanna K. Hazelton 2500 Tulare St, Ste 1401 Fresno, CA 93721		deanna.k.hazelton@usdoj.gov	Email
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Corresponding State Agencies	San Francisco Tax Collector	P.O. Box 7426 San Francisco, CA 94120			First Class Mail
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Corresponding State Agencies	Virginia Department of Taxation	P.O. Box 1115 Richmond, VA 23218			First Class Mail
Corresponding State Agencies	Virginia Employment Commission	P.O. Box 26441 Richmond, VA 23261			First Class Mail